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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “**Board**”) of China Modern Dairy Holdings Ltd. (the “**Company**”) is pleased to announce that in order to determine shareholders’ eligibility to attend and vote at the forthcoming annual general meeting (the “**AGM**”) of the Company to be held on Friday, 3 June 2016, the register of members of the Company will be closed from Wednesday, 1 June 2016 to Friday, 3 June 2016, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attending and voting at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Tuesday, 31 May 2016.

By order of the Board

China Modern Dairy Holdings Ltd.

GAO Lina

*Vice Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 31 March 2016

As of the date of this announcement, the executive directors of the Company are Ms. GAO Lina, Mr. HAN Chunlin and Mr. SUN Yugang, the non-executive directors of the Company are Mr. YU Xubo, Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. ZHANG Ping, the independent non-executive directors of the Company are Mr. LI Shengli, Mr. LEE Kong Wai Conway, Mr. KANG Yan and Mr. ZOU Fei.